



KERALA FINANCIAL CORPORATION

HO: VELLAYAMBALAM, THIRUVANANTHAPURAM - 695 033

Phone : 0471- 2315891, 2737566

e-mail : mdoffice@kfc.org website : www.kfc.org



KFC/F&A/BONDS/2025-26

02.04.2025

To

The Manager
BSE Ltd,
Mumbai

Dear Sir,

Sub: Certificate under Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Confirmation of timely payment of Interest to Bond holders.

Pursuant to requirements of provisions of Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and our intimation dated April 02, 2025 at 02:42 pm, we hereby inform that the Corporation has made timely payment of Quarterly interest to eligible beneficial owners in respect of the below mentioned KFC 8.63% Non SLR Bond Issue series II/2023. However actual date of interest payment date mentioned as 02-04-2026 instead of 02-04-2025. Hence the revised intimation rectifying the actual interest payment date is submitted:

Sl. No.	Particulars	Details
1	ISINs	INE818F07229,INE818F07237,INE818F07211,INE818F07245,INE818F07203
2	Issue Size	Rs. 273,50,00,000.00
3	Principal outstanding	Rs. 273,50,00,000.00
4	Amount to be paid on due date	Interest - Rs. 58,199,301.33
5	Frequency-quarterly/monthly	Quarterly
6	Change in frequency of payment(if any)	Nil
7	Details of such change	NA
8	Interest Payment record date	16.03.2025
9	Due Date for Interest Payment	31.03.2025
10	Actual date of interest Payment	02.04.2025
11	Gross amount of Interest paid	Rs. 58,199,301.33
12	Mode of payment	RTGS/NEFT/Cheque
13	Date of last interest payment	31.12.2024
14	Reason for non-payment/delay in payment	NA

*The interest payment due date is 31/03/2025. However, as per the Business Day Convention as envisaged in the IM, the interest payment is fixed as 02/04/2025, (Wednesday) as advised by the Debenture Trustee

For Kerala Financial Corporation,

Authorised Signatory

NANDHINI VIJAYARAGHAVAN
Company Secretary
Kerala Financial Corporation

Copy to:

M/s. Catalyst Trusteeship Ltd.
Unit No- 901, 9th Floor, Tower – B,
Peninsula Business Park, Senapati
Bapat Marg, Lower Parel (W),

Mumbai – 400013

കേരള ഫിനാൻഷ്യൽ കോർപ്പറേഷൻ

(1951-ലെ സ്റ്റേറ്റ് ഫിനാൻഷ്യൽ കോർപ്പറേഷൻ ആക്റ്റ് നം. LXIII പ്രകാരം രൂപീകൃതമായത്)

വെള്ളയമ്പലം, തിരുവനന്തപുരം-695033